

# YOUR LEGACY

## IOWA'S FUTURE

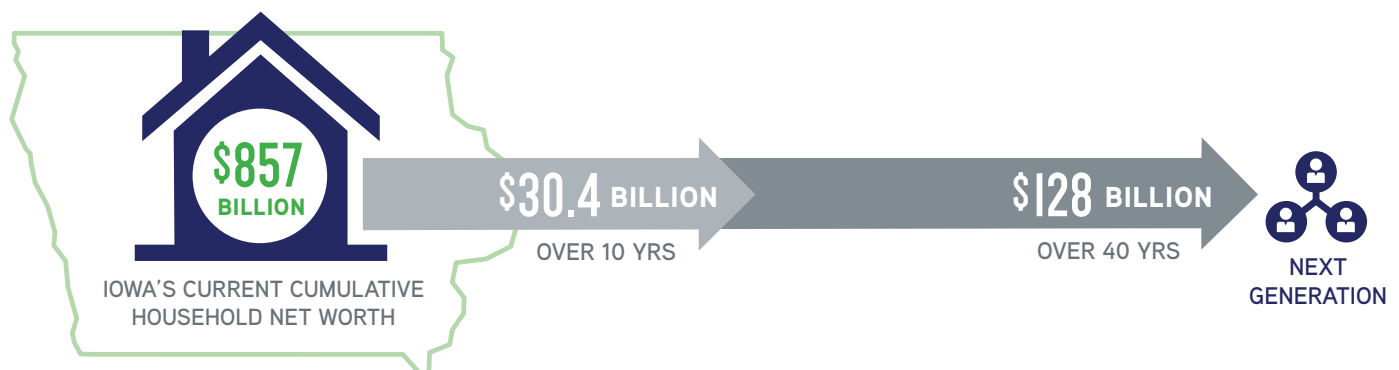


FOR GOOD.  
FOR IOWA.  
FOR EVER.

*Hardworking Iowans—like you—have created, invested, and multiplied financial resources to secure bright futures for their families. As this wealth transfers, a portion may be preserved for future community benefit as a legacy to the place where you put down roots.*

### As you consider your financial legacy, consider your home community.

Over the next 40 years in Iowa, more than \$128 billion in assets will change hands from one generation to the next. Many Iowans' heirs live out of state, which has big implications for the massive intergenerational transfer of wealth on the horizon. Once these resources leave Iowa, investments in community vitality here could dwindle. Thankfully, certain charitable giving options help communities retain and reinvest local funds, promising support for many years to come.



### INVESTING IN IOWA

Imagine Iowa's future if each of us chose to invest 5% of our assets in community causes. We would see small-town dreams realized, and funds flow to solutions that help neighbors flourish. Realizing this vision takes planning and preparation.

Iowa Community Foundations are here to help. Capturing 5% of Iowa's transfer of wealth for philanthropy could provide more than \$1.8 billion for Iowa communities over 20 years, preserving quality of life. Our endowments are a trustworthy tool to ensure your long-term local giving. We can also help you give to local charitable causes or connect you directly with nonprofit organizations doing exceptional work on the ground in your hometown.

#### NOW – 2029

Capture 5% of the transfer of wealth in endowment funds



Generating over \$1.5 billion in new endowments

#### 2030 – 2049

Endowment funds support grantmaking over \$1.8 billion



Your gifts may be eligible for the Endow Iowa tax credit. Contact your local community foundation to learn more.

[www.IowaCommunityFoundations.org](http://www.IowaCommunityFoundations.org)